

<b>AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT</b>			1. CONTRACT ID CODE <b>DE-AC07-05ID14517</b>	PAGE 1 OF 2 PAGES
2. AMENDMENT/MODIFICATION NO. <b>M108</b>	3. EFFECTIVE DATE <b>See Block 16c</b>	4. REQUISITION/PURCHASE REQ. NO. <b>NOPR</b>	5. PROJECT NO. (If applicable)	
6. ISSUED BY <b>U.S. Department of Energy Idaho Operations Office (DOE-ID) Contract Management Division 1955 Fremont Avenue, MS 1240 Idaho Falls, ID 83415</b>		7. ADMINISTERED BY (If other than Item 6) <b>Diane C. Long, Contract Specialist (208) 526-0949</b>		
8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and Zip Code) <b>Battelle Energy Alliance, LLC P.O. Box 1625 Idaho Falls, ID 83415</b>			9A. AMENDMENT OF SOLICITATION NO.	
			9B. DATED (SEE ITEM 11)	
			10A. MODIFICATION OF CONTRACT/ORDER NO. <b>DE-AC07-05ID14517</b>	
CODE			10B. DATED (SEE ITEM 13) <b>November 9, 2004</b>	

**11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS**

The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers  is extended,  is not extended.

Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation as amended, by one of the following methods:

(a) By completing Items 8 and 15, and returning \_\_\_\_ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

**12. ACCOUNTING AND APPROPRIATION DATA (If required)**

N/A

**13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS; IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.**

A. THIS CHANGE ORDER IS ISSUED PURSUANT TO (Specify authority):	
THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.	
B. THE ABOVE-NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (Such as changes in paying office, appropriation date, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).	
C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:	
X	D. OTHER (Specify type of modification and authority): <b>Bilateral Modification: Mutual Agreement of the Parties FAR 43.103 (a)(3) and Contract Clause C.3 entitled "Deliverables"</b>

E. IMPORTANT: Contractor  is not,  is required to sign this document and return [ 3 ] copies to the issuing office.

**14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible)**

**The purpose of this modification is to incorporate a revised Part III Section J, Attachment I, entitled "Contract Data Requirement Listing (CDRL)".**

(See Continuation Page)

Except as provided herein, all terms and conditions of the document referenced in Items 9A or 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print) <b>Lisa A. Seylke Manager, Prime Contract and Performance Mgmt</b>		16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print) <b>MICHAEL L. ADAMS Contracting Officer</b>	
15B. CONTRACTOR/OFFEROR	15C. DATE SIGNED <b>6/23/08</b>	16B. UNITED STATES OF AMERICA	16C. DATE SIGNED <b>6/24/08</b>
BY <b>Lisa A. Seylke</b> (Signature of person authorized to sign)		BY <b>Michael L. Adams</b> (Signature of Contracting Officer)	

Continuation page

Part III Section J, Attachment I Pages J-I 1 through J-I 24 are deleted in their entirety and replaced with Part III Section J, Attachment I; Pages J-I 1 through J-I 24 (attached).

All other terms and conditions remain unchanged.

**PART III SECTION J, ATTACHMENT I  
CONTRACT DATA REQUIREMENTS LIST**

**Part III Section J, Attachment I  
Contract Data Requirements List**

This document defines contract data deliverables required to be submitted to DOE by the Contractor during contract performance. The Contractor shall review this CDRL at least annually and provide any recommendations to the Contracting Officer. This CDRL will be updated as required over the life of the contract.

This list identifies deliverables to DOE and does not relieve the contractor of the responsibility to prepare and deliver any other data required by law or regulation.

This CDRL is organized as follows:

- A. Procurement
- B. Legal
- C. Industrial Relations
- D. Budget and Finance
- E. Personal and Real Property
- F. Environmental Requirements
- G. Safeguards and Security Requirements
- H. Operations, Safety, Health and Quality Assurance
- I. Programs

The following notes are applicable to the CDRL table:

**Note 1.** A = Approval; C = Certification by DOE (required for some regulatory documents; certification requires hardcopy submittal); R = Review and comment; N = No action – Information only. Unless otherwise specified, the length of time for DOE review or approval will be 30 calendar days.

**Note 2.** This column identifies the position to receive delivery notification. Each deliverable will be available to DOE in electronic form per Section C.3 unless hardcopies are specified.

**Note 3.** The term “days” means calendar days unless otherwise specified.

**Contract Data Requirements List (CDRL)**

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
<b>A. Procurement</b>							
A.1	I.10	Annual Written Assurance Statement	Submit an assurance statement to the Contracting Officer regarding the Contractor's system of management controls in accordance with Clause I.10.		R	At contract takeover Annually: October 1.	CO
A.5	H.5	Directives and Alternatives	See Section H, Clause H.5 for required content and need.		A	As Needed.	CO
A.13	H.35	Small Business Subcontract Plan	The Small Business Subcontracting Plan submitted by the Contractor identifying consideration for small business, local and Idaho businesses.		A	Annually: October 31	CO SB
A.14	FAR 52.219-9	Subcontracting Report for Individual Contracts	Subcontracting Report for Individual Contracts. This report shall be submitted via electronic Subcontracting Reporting System (eSRS) to the CO and SBPM semiannually and at contract completion.		A	April 30 & October 30 each FY. At contract completion	CO SB
A.15	FAR 52.219-9	Summary Subcontract Report	Summary Subcontract Report. This report shall be submitted via electronic Subcontracting Reporting System (eSRS) to the CO and SBPM annually for contracts within civilian agencies.		R ASR	Annually: October 30	CO SB
A.16	DEAR 970.5232-3, H.22, I.10, I.43	Internal Audit	Annual internal audit and examination of records, operations, expenses, and transactions with respect to costs claimed to be allowable. Internal Audit shall provide to the contracting officer the following three report/documents: (1) Internal Audit Implementation Design, (2) Annual Audit Report, and (3) Annual Audit Plan, in accordance with revised clause I.43 subparagraph on Internal Audit.		A	(1) each 5 <sup>th</sup> year of contract performance (2) January 31 (3) June 30	CO FSD
A.17	I.42	Statement of Costs Incurred and Claimed	Certified Cost Statement for the total of net expenditures accrued (i.e., net costs incurred) for the period covered by the Cost Statement.		A	Consistent with Accounting Handbook Requirements	CO FSD
A.29	I.23	Affirmative Procurement Report	Submit reports in accordance with contract clause.		N	Annually: December 30	CO
A.30	I.54	Self-Assessment Plan	As required by DEAR clause 970.5244-1 and Balanced Scorecard requirements.		A	Annually: October	CO
A.32	I.54	Self-Assessment Report	As required by DEAR clause 970.5244-1 and Balanced Scorecard requirements.		A	Annually: November	CO
A.33	I.1	FOCI	Written notice to the CO of any changes in the extent and nature of FOCI which would affect the answers to the questions presented in DEAR 952.204-73. Further, notice of changes in ownership or control which are required to be reported to the Securities and Exchange Commission, the Federal Trade Commission, or the Department of Justice shall also be furnished concurrently to the CO.		R A	As required	CO Security

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A.34	I.12	Employee Disclosures	The contractor shall transmit to the CO information obtained from employees regarding other employment services in accordance with DEAR 970.0371-8.		A	Annually	CO
<b>B. LEGAL</b>							
B.4	I.38, 10 CFR 719.36	Legal Services Invoices	Information copies of subcontractor invoices for all legal services.		R	Monthly: on the first Day of Each Month	Litigation Management Attorney
B.5	I.38	Risk Management & Liability Programs	Submit all Risk Management and Liability Insurance policies and plans and changes thereto for approval.		A	As required	CO Signed Copy to OCC
<b>C. INDUSTRIAL RELATIONS</b>							
C.1	H.16, 29 CFR Part 5.7b, 48 CFR 52.222-6	Davis-Bacon Semiannual Report	Report of any DB violations and investigations. As they occur.		R	Semi-Annually: April 15 & October 15 of each year	IR Office (signed)
C.2	H.14(a), H.18	Employee Management Plan	Advanced understanding document.		A	When Revised	CO CF Office
C.3	H.30, I.26	Workforce Alignment Actions/Plan	Comply with requirements of the DOE Restructuring Plan and the HQ Planning Guidance for Contractor Workforce Alignment.		A	September 30, then as needed	IR Office CO
C.4	H.14(c)(5), H.18	Individual Salary Actions	Submit for review and approval salary actions for the President and all senior executives reporting to the president making over \$100K/year.		A	As required.	IR Office CO
C.5	H.18	Contractor Salary-Wage Increase Expenditure Report	Report for salary/wage expenditures.		R	Annually: upon request from Headquarters	IR Office
C.6	H.14(c)(3)(i) & (viii), H.18	Marketing tests for allowability and reasonable-ness of costs for welfare benefit programs	Conduct Value Studies and comparisons to the U. S. Chamber of Commerce Employee Benefit Survey.		A	Every 3 years, Initial Sept. 30 2005	IR Office (signed hard copy)
C.7	H.14	Benefit Plan Approvals	Submit all benefit plans and changes thereto, to the CO for approval before implementing.		A	As required	IR Office CO

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
C.8	H.14	Approval of all Retirement/ Pension Plans	Submit for approval all proposed retirement/pension plans and changes before implementation.		A	As required.	IR Office CO
C.9	H.14(c)(3)(ix)	Pension Plan Annual Actuarial Valuation Report	Provide an annual Actuarial Valuation report for each DOE reimbursed retirement/pension plan.		A	Annually: September	DOE Manager DOE CO IR Office – Five (5) copies of published document received from the actuary
C.13	H.14(d)(2), H.18	Report of Settlement	Provide the CO with a summary of settlement after each agreement on a new Collective Bargaining Agreement.		R	As required	IR Office
C.15a	H.14(c), H.18, Office of Legacy Management Requirement	Workforce Information System (WFIS) – item (a – g)	An electronic report providing data on the (a) number of exempt, nonexempt, bargaining unit, non-bargaining unit employees and retirees; (b) payroll costs by a variety of categories; (c) insurance costs; (d) benefits costs/plans;(e) compensation costs by hours of work by various categories; (f) workforce restructuring actions (g) employee supplemental compensation.		A	(a) – (g) Annually	IR Office
C.15b	H.14(c), H.18, Office of Legacy Management Requirement	Workforce Information System (WFIS) – item (h)	(h) collective bargaining agreements, settlement dates.		R ASR	(h) As revised	IR Office
C.15c	H.14(c), H.18, Office of Legacy Management Requirement	Workforce Information System (WFIS) – item (i)	(i) employment by EEO categories. Electronically submitted through WFIS.		A	(i) Quarterly	IR Office
C.19	H.14(a), H.18	Compensation Increase Plan (CIP)	Annual request for approval of Salary Increase Funds (SIF).		A	Annually: Jan 01	IR Office CO
C.20	DOE O 350.2A	Contracting Office Support Staffing Plan for INL in the Washington D.C. office (outplant)	Annual Report of assignment in the Washington D.C. area.		A	Annually: May 1	IR Office CO

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
<b>D. BUDGET and FINANCE</b>							
D.2	H.24, DOE O 412.1A	Baseline	Program Baseline submittal in compliance with approved Management System. All work will align with HQ fund sources/reporting requirements.		A	Draft control Account Plans due annually August 15. Final due annually September 20	Budget Team Lead
D.3	H.21, Energy Policy Act of 102 P.L 12-4	Annual Reports	R&D report, Uncosted Analysis, etc.		R	Annually: as required	Budget Team Lead
D.9	DOE O 412.1A	Work Authorization	Work Authorization Documents.		A	Returned within 2 weeks of receipt	Budget Team Lead
D.14	H.21 (a)(1), I-48, DOE O 534.1B; Accounting Handbook	Monthly FIS Cost File	Provide contractor Management and Reporting System (MARS) monthly cost reporting and file feed to DOE within the required DOE scheduled submittal timeframes. Electronic file saved to the HP. Provide required feeds to EFASC per the Standardized Accounting and Reporting System (STARS), upon STARS implementation.		A	Monthly: Noon 2 <sup>nd</sup> Calendar work day	FS Team Lead STARS Accountant
D.15	H.21 (a)(1), I.48, DOE Order 534.1B	Year End and Quarterly Financial Statements & Disclosure Information	Provide other reports as required per the COs annual schedule.		R	Annually: Per HQ CFO Guidance	FS Team Lead STARS Accountant
D.16	H.21(a)(4)	Stop Light Report	Provides summary cost and financial information.		R	Monthly: 15 days after end of month, starting after the end of the first quarter	FS Team Lead
D.17	H.21(a)(4)	Indirect Cost Baseline & Out Year Planning Rate submission	(a) Compiles and submits to DOE an annual execution year indirect cost baseline document that summarizes indirect costs by service/activity, including company level rates and billable rates for recoverable services, funded by their indirect rate		A	(a) Annually: September	COR FS Team Lead



Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
			structure. For purposes of indirect recovery the cost level B&RC or lower is the final cost objective.  (b) Compiles and submits to DOE an outyear indirect rate document that summarizes indirect company level rates and any associated cost impacts to programmatic work.		A	(b) Annually: NLT January 15	
D.18	H.21(a)(1)	Travel Cost Report	Collect and report travel costs incurred by the contractor for both domestic and foreign travel.		R	Annually: Per HQ CFO Guidance	FS Team Lead
D.19	H.21(a)(1)	Travel Certification Report	Certification of all travel being reasonable and for necessary functions Certification Letter hard copy signed with reference to the electronic file.		R	Annually: Per HQ CFO Guidance	CO FS Team Lead
D.23	DOE O 522.1, Attachment 2 (CDR), Section 3	Pricing Exception Report	Provides report of waivers from full cost recovery approved during the quarter in pricing department materials & services.		A	Quarterly: January April July, October.	CO FS Team Lead
D.24	H.21, I.43, DOE O 413.2B, FY02 Energy & Water Development Conference Report	LDRD Reporting	Annually record LDRD costs, scope, into the Department's LDRD database. Input data into the DOE HQ database via internet.		R	Annually	FS Team Lead
D.25	H.21, DOE O 534.1B	Report on Receivables due from the Public (220.9 Report)	Provide collection and aging information about receivables due from the public as defined by the supplement to Volume I of the Treasury Asset Management Manual, "Instructional Workbook for Preparing the Report on Receivables Due From The Public". Fiscal Year. STARS Interim and Year End reporting		R	Per HQ Guidance submittal schedule	FS Team Lead STARS Accountant

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
			requirements from OFCR Debt Collection Act of 1982 and the Debt Collection Improvement Act of 1996.				
D.26	H.21, DOE O 534.1B	International Transactions Report (A-65 Report)	Provide collection and disbursement information about transactions with other nations. Fiscal Year STARS Interim and Year End reporting requirements.		R	Per HQ Guidance submittal schedule	FS Team Lead STARS Accountant
D.27	DOE O 534.1B	Detail submission into DIMS (Departmental Inventory Management System)	Provide dollar value of Special Nuclear Materials reported in DOE DIMS. Fiscal Year STARS, Interim Fiscal Year STARS, Interim and Year End reporting requirements.		R	Per Headquarters guidance at FY year-end	FS Team Lead STARS Accountant
D.28	H.21, DOE O 534.1B	Tracking of Technology Transfer Third-party Receipts Report	Provide financial information (sources and disbursements) for Tracking of Technology Transfer Third-party Receipts. Fiscal Year STARS Interim and Year End reporting requirements.		R	Per HQ Guidance submittal schedule	FS Team Lead STARS Accountant
D.31	H.21, DOE O 534.1B	Report of Waiver of Claims for Erroneous Payment	Report erroneous payments and steps taken to prevent errors in future payments.		R	Annually: October 12	FS Team Lead STARS Accountant
D.33	H.21, I.43 (e)	Report of Audit Recoveries	Report provides contractor results of recovery audit programs, which identify payment errors and recovery of amounts overpaid.		A	Annually: July 25	FS Team Lead
D.34	H.21, DOE O 534.1B	Report on Estimated Foreign Currency Collections & Expenditures	Report financial transactions made in foreign currency. Fiscal Year STARS Interim and Year End reporting requirements.		R	Per HQ Guidance submittal schedule	FS Team Lead STARS Accountant
D.35	H.21, DOE O 534.1B	Report on Unfunded Foreign Currency Reservations Accounts	Report financial transactions made in foreign currency. Fiscal Year STARS Interim and Year End reporting requirements.		R	Per HQ Guidance submittal schedule	FS Team Lead STARS Accountant

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
D.37	H.21, I.10	Annual Management Representation Letter	Assertions made pertaining to the integrity of the financial information provide to HQ for the Consolidated DOE Financial Statements. Government Reform Act of 1994.		R	Per HQ Guidance submittal schedule	CO COR FS Team lead DOE Manager
D.38	I.10, DOE O 413.1A	FMFIA Annual Assurance Memo	A report on the status of the Contractor's management controls for all programs and administrative functions including problems identified, progress made in correcting prior reportable problems, and make an assessment about the integrity of contractor financial systems.		R	Annually: 5th working day of August	FS Team Lead (original certification)
D.39	I.42	Report of Status of Federal Funds Drawn from Treasury ASAP System	Report providing daily draws and account balance.		R	Monthly: 15 <sup>th</sup> Working Day	FS Team Lead STARS Accountant
D.44	JCP Government Printing & Binding Regulations	Printing & Publishing Activities 3 Year Plan	Identifies printing & publishing information to HQ.		R	Annually: November	CO
D.45	JCP Government Printing & Binding Regulations	Commercial Printing Report JCP Form 2	Identifies printing & publishing information to HQ.		R	Semi-Annually: April 30 November 30	CO
D.47	I.43; 31 USC 3513, Treasury Financial Manual	Treasury 224 Reporting Submittal to DOE	Treasury payment reconciliation requirements. Fiscal Year STARS Interim and Year End reporting requirements.		R	Monthly: 2 <sup>nd</sup> Working Day including draft submission schedule	FS Team Lead STARS Accountant
<b>E. PERSONAL and REAL PROPERTY</b>							
E.1	I.55, 41 CFR 109-43.4701	Excess Personal Property Furnished to non-Federal Recipients in any manner, including Abandonment, Destruction or Donation to Public Bodies	Personal Property Transferred under the Used Energy-Related Laboratory Equipment Grant Program, the Education and Research Transfer Program (ERTP) Executive Order 12999, and for Economic Development.		R	Annually: October 31	FSD Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
E.5	I.55, DOE O 580.1, 41 CFR 109-1.5110	Physical Inventories	Annual Contract Physical Inventory report – Include Capital Equipment Inventories as part of this item.		R	Annually: January 31 <sup>st</sup>	SSD Director
E.8	I.55, DOE O 580.1, 41 CFR 109-1.5110	Stores Inventory & Warehousing Activity	Additions & Deletions By Line Item & Acquisition Cost.		R	Annually: January 31 <sup>st</sup>	SSD Director
E.9	I.55, DOE O 580.1, 41 CFR 109-1.5110	Precious Metals Forecast for Withdrawals and Returns	3-Year Forecast for Returns and Withdrawals of Precious Metals.		R	Annually: December 1 <sup>st</sup>	SSD Director
E.11	I.55, 41 CFR 109-45.304-2.50, 41 CFR 102-38.115 (b)	Negotiated Sales Report	An annual report describing any negotiated disposals of surplus personal property having an estimated fair market value of more than \$5,000.		R	Annually: October 31 <sup>st</sup>	SSD Director
E.12	I.55, DOE O 580.1 Chapter 7.7	Property Performance Objectives & Measurements & Self-Assessment Reports	Property performance objectives and measurements and reports of self-assessments.		R	Annually: January 31 <sup>st</sup>	SSD Director HQ
E.15	I.55, DOE O 580.1	Community Reuse Organization (CRO)	Reports all eligible assets for Community Reuse Organization Screening. Disposal action will resume for these assets unless a CRO request is received.		A	Monthly: (by 10 <sup>th</sup> )	SSD Director
E.16	I.55, I.56	Federal Automotive Statistical Tool System (FAST)	Reports Fiscal Year fleet vehicle data. Data collected in FAST is used to support the Department of Energy's and NNSA compliance with the Energy Policy Act, EO 13149 and the GSA SF-82 Report.		A	Annually: October 31 <sup>st</sup>	SSD Director
E.17	I.55, 41 CFR 109-38.5103	Vehicle Utilization Report	Reports Monthly Motor Equipment Utilization for all INL Fleet.		R	Monthly: to ID	SSD Director HQ
E.18	I.55, 41 CFR 109-38.51	Vehicle Utilization Business Cases	Business Case Justification For Retention of Any Permanently Assigned Vehicles Not Meeting Approved Vehicle Utilization Standards.		A	Every 2 years	SSD Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
E.19	I.55, DEAR 945.102	DOE On-line Sales E-Bay, BID 4 Assets, etc.	Reports Net Sales data for property sold on-line.		R	Quarterly: October, January April July.	SSD Director
E.20	I.55, DEAR 945.102	DOE-HQ Property Information Database (PIDS)	DOE Contractors categorically manage and report property volumes and original acquisition dollar values of government-owned property annually.		R	Annually: January	SSD Director
E.21	41 CFR 102-39.75	Exchange -Sale Report	For any property exchanged or sold the pertinent FSC group, number of items, OAC, exchange allowance or sales proceeds, and source from which the property was originally acquired.		R	Annually: December 1 <sup>st</sup>	SSD Director
E.24	I.55, 41 CFR 109-38, 41 CFR 102-34.85	Agency Purchase and Lease of Motor Vehicles	Vehicle leases not procured through the GSA Automotive Commodity Center, unless a waiver resulting from a GSA study is in effect.		A	Annually: December 1 <sup>st</sup>	SSD Director
E.26	41 CFR Part 102-84.55	Annual Real Property Disposal Report to GSA	Identifies to GSA real property disposals for the year.		R	Annually: October 31 <sup>st</sup>	SSD Director
E.27	41 CFR Part 102-75.1170	Real Property Report to HUD	Identifies disposable real property to HUD.		R	Annually: January 1 <sup>st</sup>	SSD Director
E.29	41 CFR Part 102-75.1170	McKinney Act Report to HQ	Identifies disposable real property to HUD.		R	Quarterly: January July April October.	SSD Director
<b>F. ENVIRONMENTAL REQUIREMENTS</b>							
F.2	H.32, DOE O 450.1 Chg 3, Idaho Code 50, City of Idaho Falls Municipal Code Chap. 1, Sec. 8	Quarterly Environmental Surveillance and Compliance Monitoring Samples	Report anomalous analytical results for all scheduled environmental surveillance and compliance monitoring samples for all results received for the past quarter and received late for the quarter before last.		N	Quarterly: January 15 April 15, July 15, October 15.	ETSD Director
F.3	H32, DOE O 450.1 Chg 3, 40 CFR 370 & EO 13423	EPCRA 311 Quarterly Reports	EPCRA 311 Quarterly reports. DOE submits to EPA (1/1, 4/1, 7/1, 10/1).		R	Quarterly: December 15 March 15 June 15 September 15	ETSD Director

Contract No. DE-AC07-05ID14517  
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Section J Attachment I

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
F.4	H.32, DOE O 450.1 Chg 3, 40 CFR 370 & EO 13423	EPCRA 312 Annual Report	Annual EPCRA 312 report certified by the contractor. DOE submits annually 3/1 to EPA.		R, C	Annually: to DOE: February14	ETSD Director
F.5	H.32, DOE O 450.1 Chg 3, 40 CFR 372 & EO 13423	EPCRA 313 Report	Annual EPCRA 313 report and associated facility-specific supporting documentation certified by the contractor. DOE submits certified report to EPA.		R, C	Annually: June 1 to DOE July 1To EPA	ETSD Director
F.8	H.32, 40 CFR 761.65 (a) (2) (ii)	TSCA Document Log & Annual Inventory	Site-wide TSCA Document Log and Annual Inventory in accordance with EPA letter dtd 11/26/99. Contractor submits to regulators by July 1.		R	Annually: DOE-ID June 1	ETSD Director EPA
F.9	H.32, 40 CFR 761.65 (a) (2) (ii)	TSCA Radioactive Waste Inventory	Site-wide TSCA Radioactive Waste Inventory in accordance with EPA letter dated 11/30/07. Contractor submits to regulators by July 1.		R	Annually: DOE-ID June 1	ETSD Director EPA
F.10	DOE M 231.1-1A Chg 2, DOE O 450.1 Chg 3	Annual Site Environmental Reporting	Applicable information for inclusion in the Annual Site Environmental Report to DOE-ID.		R	Annually: Data and Sections by May 1	ETSD Director
F.11	DOE O 450.1 Chg 3	Surface Radiation Surveys Report	Letter report to document results from the surface radiation surveys to DOE-ID.		R	Annually: January 31	ETSD Director
F.12	DOE O 450.1 Chg 3	Environmental Monitoring Plan Updates	Update the INL Environmental Monitoring Plan as needed. Review the plan annually to assess the necessity for updates. At a minimum, the plan will be updated every three years.		A	Annually: Reviewed by: April 30 Next update: as needed	ETSD Director
F.13	H.32, City of Idaho Falls Municipal Code Sewer Ordinance 8-1-37c	Monthly Pretreatment Reports	Copy of Monthly Pretreatment Reports (pH logs) to the City of Idaho Falls. Certified by contractor. Contractor submits to City without advance DOE-ID review.		R	Monthly	City of Idaho Falls; ETSD Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
F.14	DOE O 450.1 Chg 3	Annual Groundwater Monitoring Plan	Annual Groundwater Monitoring Plan and revision, as needed to maintain accuracy.		A	Annually: if needed	ETSD Director Distribution after approval
F.15	H.32, DOE O 450.1 Chg 3, City of Idaho Falls Municipal Code Sewer Ordinance 8-1-37c	IRC Liquid Effluent Reports	Copy of semi-annual IRC Liquid Effluent Reports to the City of Idaho Falls. Certified by contractor. Contractor submits to City without advance DOE-ID review.		R	Semi-Annually: December 1 & June 1	City of Idaho Falls; ETSD Director DOE-ID IRC Facility
F.16	H.32, IDAPA 58.01.08,	Drinking Water Fee Submittal	Copy of Annual Drinking Water Fee Submittal to the State of Idaho. Contractor submits to regulators without advance DOE-ID review.		R	Annually: October 30	State of Idaho Division of Environmental Quality (DEQ) ETSD Director
F.18	H.32, DOE O 450.1 Chg 3, IDAPA 58.01.17	Annual Wastewater Land Application Permit (WLAP) Report	Annual Wastewater Land Application Permit (WLAP) Report certified by the contractor to DOE. Contractor submits to regulators by March 1.		R	Annually: DOE-ID February 21	ETSD Director
F.19	DOE O 5400.5 Chg 2	Phasing Out the Use of Soil Columns Information Update	As applicable, update documentation required by DOE Order 5400.5, Chapter II, Section 3.b. (Phasing Out the Use of Soil Columns) for liquid radiological discharges to the soil.		A	As Required	ETSD Director
F.20	H.32, IDAPA 37.03.09	Fees for Construction of Ground Water Monitoring Wells	Fees for Construction of Ground Water Monitoring Wells. Contractor submits to regulators Jan 30.		R	Annually: DOE-ID January 15	ETSD Director; Idaho Department of Water Resources (IDWR)
F.22	H.32, IDAPA 37.03.03	Deep Injection Well Permit Renewals	Deep Injection Well Permit Renewals, as required, to DEQ. Certified by contractor. Contractor submits to DOE-ID 15 days prior to due date to regulators. Contractor submits to regulators.		R	As Required by permit	ETSD Director; DEQ

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
F.23	H.32, INL Water Rights Agreement	Comprehensive Well Inventory & Annual Water Use Report	Submit the Comprehensive Well Inventory and the Annual Water Use Report (combined). Contractor submits to regulators June 28.		R	Annually: May 28 to DOE	ETSD Director; IDWR
F.24	H.32, DOE O 450.1 Chg 3	Annual Revegetation Assessments	Report Annual Revegetation Assessments for disturbed sites. Contractor submits to DOE-ID by due date, no advance submittal required.		R	Annually: August 31	ETSD Director [E]
F.25	H.32, 40 CFR 141-143	Source Water Assessments	Source Water Assessments Report for drinking water, revise as necessary to maintain accuracy. Contractor submits to regulators.		R	As needed.	ETSD Director; DEQ
F.26	H.32, DOE O 450.1 Chg 3, 40 CFR 61 Subpart H	Annual NESHAPS Radioactive Emission Report	Annual Site-Wide NESHAPS radioactive emission reporting certified by the contractor. DOE submits to regulators June 30.		R C	Annually: May 31 <sup>s</sup> to DOE	ETSD Director; EPA DEQ State of Idaho INL Oversight Office Distribution
F.28	H.32, DOE O 450.1 Chg 3, IDAPA 58.01.01.223.05	Toxic Exemption Air Pollutant Report	Toxic Exemption Air Pollutant Report certified by the contractor. Contractor submits to regulators by May 1.		R C	Annually: April 1 to DOE-ID May 1 to DEQ	ETSD Director; DEQ
F.29	H.32, DOE O 450.1 Chg 3, 40 CFR 51.30(b)	DEQ Triennial Air Emission Inventory and Annual Fee Registration	DEQ Annual Air Emission Inventory certified by the contractor. Due date expected to be March 31st. Maintain the air emissions inventory database. DOE submits to regulators.		R C	To DOE 30 days prior to DEQ deadline	ETSD Director Copies for facility reviews. DEQ
F.30	H.32, DOE O 450.1 Chg 3, PTC # P-030501	Quarterly SMC PTC Reports	Quarterly SMC PTC Reports, certified by the contractor. Contractor submits to DEQ (4/30, 7/30, 10/30, 1/30).		R C	Quarterly: to DOE 10 working days before DEQ deadline	ETSD Director DOE-ID SMC Program DEQ
F.31a	H.32, 40 CFR 70, IDAPA 58.01.01.300	INL Tier 1 Operating Permit Reports (1)	Annual compliance certification and semi-annual monitoring reports required by the INL Tier I Operating Permit No. T1-030520.		R C	Annually: February 8 and August 11 to DOE; February 28 and August 31 to DEQ and EPA	ESTD Director, DEQ, EPA



Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
F.31b	H.32, 40 CFR 70, IDAPA 58.01.01.300	IRC Tier 1 Operating Permit Reports (1)	Annual compliance certification and semi-annual monitoring reports required by the IRC Tier I Operating Permit No. T1-020526.		R C	Annually: May 9 & November 8 to DOE; May 28 & November 27 to DEQ and EPA	ESTD Director, DOE-ID IRC Representative, DEQ, EPA
F.32	DOE O 450.1 Chg 3, 40 CFR 51.166	Clean Air Act Prevention of Significant Deterioration increment tracking	Maintain the INL Site PSD for increment tracking of current site sources. Provide a current database report of PSD sources when requested.		R	As requested.	ETSD Director
F.34	H.32, 40 CFR 61 145(a)(4)(iii)	Annual NESHAPS Asbestos Notification	Annual NESHAPS Asbestos Notification certified by the contractor. Contractor submits to regulators by 12/21.		R	Annually: December 1 to DOE	ETSD Director; DEQ
F.35	H.32, 40 CFR 61 145(a)(4)(iii)	Annual NESHAPS Asbestos Reporting	Annual NESHAPS Asbestos Reporting certified by the contractor. Contractor submits to DEQ by January 31.		R	Annually: DOE-ID January 15	ETSD Director; DEQ
F.36	H.32, 40 CFR 61 Subpart M	NESHAPS Asbestos D&D Notifications	NESHAPS Asbestos D&D Notifications, as needed. Contractor submits to regulators without advance DOE-ID review.		R	As needed	ETSD Director DEQ
F.37	40 CFR 68	Risk Management Plan - General Duty Clause Compliance Analysis	Update the Risk Management Plan - General Duty Clause Compliance Analysis.		R	Annually: August 1 to DOE	ETSD Director
F.38	H.32, DOE O 450.1 Chg 3, PTC # 023-00001	RTC PTC Reports	RTC PTC Reports certified by the contractor. Contractor submits final to DEQ quarterly (11/14, 2/14, 5/15, 8/14).		R C	Quarterly: To DOE: November 4 February 4 May 5 August 4	ETSD Director DEQ TRA Facility Manager
F.41	40 CFR 260 (et seq)	Consent Order and other Regulatory Milestones Status Reports	Track all Consent Order and other regulatory milestones and ensure they are met. Provide quarterly status reports to DOE-ID and as requested, including Site Treatment Plan Implementation Status.		R	Quarterly: To DOE: January 5 April 5 July 5 October 5.	ETSD Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
F.42	H.32, 40 CFR 260 (et seq.), EPA Voluntary Disclosure Policy	Environmental Disclosure Logs and other Disclosures	Monthly Disclosure Logs. Submit voluntary environmental disclosure logs to appropriate Federal, State and Local regulatory agencies monthly, as needed. Provide oral or written disclosures and planned corrective actions outside of monthly logs to regulatory agencies as needed to demonstrate effective environmental management, in line with EPA voluntary disclosure policy, for more significant issues. Contractor submits to regulators.		R	Monthly: or as needed	ETSD Director (Each as appropriate) - Federal, State and Local Agencies DOE Director-Affected facility
F.44	H.32, 40 CFR 355, 40 CFR 302, EO 13423	Chemical Spills Reports and Response	Prepare Chemical Spills Reports, as needed, to DEQ, NRC, or USCG, dependent on the nature of the spill. Contractor submits to regulators.		R	As needed	ETSD Director (As appropriate) - Federal (EPA, USCG, NRC), State (DEQ) and Local Agencies DOE Director for affected Facility(ies)
F.45	H.32, DOE O 450.1 Chg 3, 43 CFR Part 7, Archaeological Resources Protection Act of 1979	Federal Archaeology Program Report to Congress	Prepare and deliver to DOE-ID the annual Department of Interior (DOI) Questionnaire on the Federal Archaeology Program Report.		R	Annually: February 15	ETSD Director
F.46	DOE O 450.1 Chg 3, Archaeological Resources Protection Act of 1979, INL Cultural Resource Management Plan	Protection of Key Archaeological and Historic Architectural Properties	Submit the INL site monitoring forms for monitoring conducted to DOE-ID by October 31. Support protection of key archaeological and historic architectural properties by conducting periodic monitoring. Specific sites to be determined each year depending on risk, at least 5 sites per year.		R	Annually: to DOE October 31	ETSD Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
F.47	DOE O 450.1 Chg 3, DOE O 1230.2, 36 CFR 800	INL Cultural Resources Management Plan	Annual review and update the INL Cultural Resources Management Plan, as needed.		R	Annually: when needed March 1 to DOE	ETSD Director For external distribution of final (after DOE review) –12 hard copies
F.48	DOE O 450.1 Chg 3, National Historic Preservation Act of 1966, as amended, 36 CFR Part 800, INL Cultural Resources Management Plan	National Registry of Historic Places Nomination Packages	Prepare and submit nomination packages to DOE-ID for historic properties to the National Register Of Historic Places in accordance with established guidelines and regulations, as needed and agreed each year.		R A	As requested	ETSD Director
F.51	H.32, 40 CFR 70 , IDAPA 58.01.01.200	MFC Sodium Process Facility (SPF) PTC	Quarterly compliance certification with Appendix B (HEPA Filter General Requirements) as required by Permit to Construct No. 011-00022 (for SPF).		R C	Quarterly: Due to DEQ 30 days after the end of each calendar quarter	ESTD Director, DEQ
F.54	H.32, 40 CFR 70, IDAPA 58.01.01.300	MFC RCRA Permit Condition I.U, Other Non-Compliance Reports	Semi-annual "Other Non Compliance Report" due March 1 and September 1. No report due to DEQ in absence of non-compliance. Contractor obtains DOE certification and then submits to DEQ.		R C	Semi-Annually: Due to DOE February 1. Due to DEQ March 1 and October 1	ESTD Director, DEQ
F.55	H.32, 40 CFR 70, IDAPA 58.01.01.300	MFC RCRA Permit Condition II.J.2, Waste Minimization Certification (2)	Annual report and certification due March 1. Contractors submit separate certifications.		R C	Annually: Due to DOE February 1. Due to DEQ March 1.	ESTD Director, DEQ
F.56	H.32, 40 CFR 70, IDAPA 58.01.01.300,	INL RCRA Permit Condition II.J.3. Biennial Report and certification of Waste Generator Activities (2)	Annual report and certification due March 1. Contractors submit separate certifications.		R C	Annually: Due to DOE February 1. Due to DEQ March 1	ESTD Director, DEQ
F.57	H.32, 40 CFR 70, IDAPA 58.01.01.300	MFC RCRA Permit Condition II.K.1. Waste Minimization Review and Plan/Certification (2)	4 year report/planned certification due March 1, 2007, and minimum of each 4 years in future. Contractors submit separate certifications to DOE. DOE submits certification to DEQ.		R C	Due to DOE February 1. Due to DEQ March 1.	ESTD Director, DEQ

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
F.58	H.32, 40 CFR 70, IDAPA 58.01.01.300	MFC RCRA Permit Condition V.M.2, 4 Year RSWF Liner Corrosion Report (2)	4 year assessment by corrosion expert; submittal by permittee to the DEQ within 45 days of receiving the report; next report due calendar year in 2009.		R C	Due to DOE no later than November 7, 2009 Due to DEQ December 31, 2009, and same dates in subsequent years.	ESTD Director, DEQ
F.59	H.32, 40 CFR 70, IDAPA 58.01.01.300	MFC EBR-II RCRA Permit Attachment 1,B-2(e) Annual EBR-II Activities Report (2)	Annual report due March 1. Prepared by operations.		R C	Annually: Due to DOE March 1. Due to DEQ March 31.	ESTD Director, DEQ
F.60	H.32, CFR 20.31	User's Report of Denatured Spirits	Annual usage of alcohol.		R C	Annually: Due to DOE June 15th, Due to BATF July 15 <sup>th</sup>	ESTD Director, BATF
F.61	H.32, Voluntary Consent Order	Tank Closure Plans	Closure Plan in accordance with RCRA Regulations.		R	In compliance with VCO schedule	ETSD VCO Lead
F.62	H.32, Voluntary Consent Order	VCO Annual Report	Provide input to VCO Annual report to ICP Contractor without advance DOE-ID review.		R	Annually: October	ETSD VCO Lead
F.63	DOE O 450.1 Chg 3	Annual EMS Metrics Report	Provide response to EMS Annual Report Questions requested by DOE HQ HSS for the fiscal year.		R	Annually: by November 30 to DOE-ID.	ETSD Director
F.64	H.33, DOE Order 450.1 Chg 3, 7 USC 2814, EO 13112	Annual Noxious Weed Report for the INL	Summary of efforts to control noxious weeds including current conditions, trends of weed infestations, and planned efforts for the next calendar year. Contractor submits to DOE-ID by due date, no advance submittal required.		R	Annually: by December 1.	ETSD Director
F.65	Under Secretary's December 22, 2005 Memorandum concerning "Strategy for the Management of Unneeded Materials and Chemical"	Annual Report on Unneeded Materials and Chemicals	A summary of the accomplishments and progress in meeting the DOE strategy and site specific plans for management of UMCs, The report contains the consolidated information for the INL Site. DOE-ID submits report to DOE HQ LPSO by 11/15 due date.		R	Annually: by October 31 to DOE-ID.	ETSD Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
<b>G. SAFEGUARDS &amp; EMERGENCY SERVICES REQUIREMENTS</b>							
G.1	DOE M 470.4-6 Chg 1	Material Control and Accountability Plan	Complete review of the Material Control and Accountability Plan by March 31 annually per DOE M 470.4-6 Chg 1.		R, A R – 45 days A – 7 days	Annually: March 31	SD Director
G.3	DOE M 470.4-1 Chg 1	Site Safeguards & Security Plan (SSSP)	Complete an annual review of the SSSP and update as necessary annually by September 30, per DOE M 470.4-1 Chg 1.		R, A R – 21 days A – 7 days	Annually: September 30	SD Director
G.5	DOE O 151.1C	Emergency Management Plan	Annually submit the updated INL Emergency Management Plan or documentation to support the annual review.		R- 21 days A - 7 days	Annually: September 30	Emergency Management Program Administrator
G.6	DOE O 151.1C	Emergency Readiness Assurance Plan	Submit Emergency Readiness Assurance Plan updates compliant with the governing directives annually.		R, A R - 21 days A - 7 days	Annually: September 30	Emergency Management Program Administrator
G.7	DOE O151.1C	Hazards Survey/Assessment Document	Submit Hazards Survey/Assessment Document updates compliant with the governing directives.		R, A R - 21 days A - 7 days	As required	Emergency Management Program Administrator
<b>H. OPERATIONS, SAFETY, HEALTH and QUALITY ASSURANCE REQUIREMENTS</b>							
H.1	DOE O 425.1C	Startup Notification Reports (SNRs)	The SNRs shall include, at a minimum, the level of readiness activity and the proposed startup authority level.		R - 14 days A - 7 days	Semi-Annually: January & July	QSD Director; AM/LO AM/RD AM/OS
H.2	DOE O 5480.19 Chg 2	Conduct of Operations Conformance Documents	Conduct of Operations Conformance Documents (e.g., matrices).		R - 21 days A - 7 days	As needed	QSD Director; AM/LO AM/RD AM/OS
H.3	DOE O 5480.20A Chg 1	Personnel Selection, Qualification and Training for Nuclear Facilities	With respect to the selection, qualification and training of personnel for INL nuclear facilities:  a. Prepare and submit a Training Implementation Matrix to the DOE Manager for review and approval.		a.& b. R – 21 days A – 7 days	a.& b. Within 90 days of contract takeover	QSD Director; AM/LO

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
			<p>b. Procedures for exemptions to specific training or qualification requirements for an individual.</p> <p>c. Provide written requests for certification extensions to the DOE Manager for approval.</p> <p>d. Prepare and submit an assessment of the need for a simulator, for Category A test and research reactors only.</p> <p>e. Report of periodic systemic evaluations of training and qualification programs. Perform periodic (at least biennially) systemic evaluations of training and qualification programs.</p>		<p>c. R – 7 days A – 7 days</p> <p>d. R – 30 days A – 7 days</p> <p>e. R</p>	<p>c. As needed</p> <p>d. As needed</p> <p>e. Biennially; initial due in July 2005</p>	<p>AM/RD AM/OS Main Program Manager</p> <p>AM/LO AM/RD AM/OS Main Program Manager</p> <p>AM/LO AM/RD AM/OS Main Program Manager</p>
H.4a	DOE O 430.1B, 10 CFR 830 Subpart A	Real Property Asset Management	<p>a. A maintenance management program that includes a condition assessment of the real property assets, a work control system, management of deferred maintenance, a method to prioritize, and systems to</p>		a. R	a. As needed	AM/LO; AM/OS AM/RD

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
			<p>budget and track maintenance expenditures.</p> <p>b. Identification of 5-year maintenance and repair requirements (sustainment) and funding for deferred maintenance reduction.</p> <p>c. Identification of 5-year recapitalization requirements to replace or modernize existing facilities.</p> <p>d. Condition assessments must be performed on real property assets at least once within a five-year period, and may be required more frequently for mission essential facilities and infrastructure.</p>		<p>b. A</p> <p>c. A</p> <p>d. N</p>	<p>b. Include annually in Ten Year Site Plan submittal. See Item I.3</p> <p>c. Include annually in Ten Year Site Plan submittal. See Item I.3</p> <p>d. Condition Assessment Program will support the reporting requirements of FIMS.</p>	
H.4b	DOE O 433.1A	Maintenance Management Program for DOE Nuclear Facilities	Maintenance Implementation Plan (MIP) that uses a graded approach to address Nuclear Facility Maintenance program requirements.		R, A R-21 days A- 7 days	Within 120 days of contract to revalidate existing MIP(s) are in compliance. Biennial review and as needed for changes.	AM/LO; AM/OS AM/RD
H.6	10 CFR 830 Subpart B	DSAs, TSRs, USQs	<ol style="list-style-type: none"> <li>1. Submit new PDSAs, DSAs, TSRs</li> <li>2. Submit annual DSA updates, and TSR changes</li> <li>3. Submit summaries of USQ determinations.</li> <li>4. Submit Procedure for the USQ Process.</li> </ol>		R/A-90 days	As needed	AM/OS AM/RD QSD Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
H.9	DOE O 450.1 Chg 3, DOE M 450.4-1, DOE P 450.4, 48 CFR 970.5223-1	Integrated Safety Management	(a) Prepare and submit the Annual ISMS Safety Performance Objectives, Performance Measures and Commitments, (b) Annual ISMS Effectiveness Review and Declaration (Affirmation), (c) Annual update of ISMS Description Documents.		R,A	Annually: (a) Aug 15 (b) Dec 15 (c) Jan 30	AM/OS CO AM/OS AM/RD QSD Director
H.10	DOE M 450.4-1, 48 CFR 970.5223-1(b)	Authorization Agreements	Develop and submit for approval Authorization Agreement(s), if determined to be necessary by the contractor and the DOE funding program.		R – 30 days A – 7 days	As needed	NE-ID Manager; AM/LO AM/OS AM/RD QSD Director
H.11	DOE O 420.1B	Fire Protection and Fire Marshal	Perform biennial management effectiveness assessments of the Program per DOE O 420.1B and provide assessment results to DOE.		R	Biennial: September	QSD Director
H.16	DOE M 231.1-1A Chg 2	Fire Protection Program	Submit the Annual Summary of Fire Damage covering the fire protection program and loss experience of the previous year.		Review and Submit to EH-1	March 31	DOE Fire Protection Engineer AM/LO AM/OS AM/RD
H.18	DEAR 970.5204-2(b), DOE M 450.1-1	Performance Measurement Reporting	Provide performance measure report to DOE to include SPOMC and select ES&H measures 1) level of INL Hazardous Waste Generation, 2) Level of INL Mixed LLW Generation, 3) Level of INL LLW Generation.		R	Monthly	QSD Director
H.20	DOE O 420.1B, ANSI/ANS Series Standards	Criticality Safety Program	Annual Criticality Safety Program performance summary that includes the status of assessments, issues, corrective actions, infractions, requirements management, and training.		R	Annually: December 15	QSD Director



Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
H.23	DOE O 420.1B, DOE O 430.1B, DOE O 433.1A	Fire & Life Safety System Preventative Maintenance	Report of fire and life safety system preventive maintenance activities, within nuclear facilities.		R	Quarterly	Fire Protection Engineer; Maintenance Program Manager AM/LO AM/RD
H.24	DOE O 420.1B, DOE O 430.1B, DOE O 433.1A	Fire & Life Safety System Preventative Maintenance	Report of fire and life safety system preventive maintenance activities for all water-based fire suppression systems within all Site areas to DOE.		R	Quarterly	Fire Protection Engineer; Maintenance Program Manager AM/LO AM/RD
H.27	DOE O 414.1C, 10 CFR 830 Subpart A	Quality Assurance program	This QAP shall integrate the performance expectations of the QA Rule and Order with a consensus standard for quality assurance. The standard selected should suit the products and services of the organization (e.g., ASME NQA-1) and its customers.		A-90 days	Annually	NE-ID Manager; QSD Director AM/LO AM/OS AM/RD
H.29	DEAR 970.5204-2(b), DOE O 414.1C, DOE M 231.1-2, 10 CFR 830 Subpart A	Management and Independent Assessment Analysis	Provide analysis of occurrences of ORPS and contractor identified non-reportable events.		R	Quarterly	AM/OS AM/AS CO QSD Dir
H.30	10 CFR 851.11	Worker Safety & Health Program	Provide an update to the Worker Safety & Health Program or a letter stating no changes to current approved program.		A	Annually: May 23	QSD Director CO AM/OS AM/RD
<b>I. PROGRAMS</b>							
I.3	DOE O 430.1B	Ten Year Site Plan	Content in accordance with DOE Order 430.1B.		A	Signature ready copy due June 23, or as requested, with an update due 30 days after the Annual Budget Roll Out	NE-HQ - 10 DOE-ID - 30 EM-HQ - 10 Other HQ - 10
I.5	DOE O 430.1B, CERCLA	INL Comprehensive Land Use and Facility Stewardship Report	Documents long-term land use plan and planning maps for facility areas, must include Record of Decision data		A	September 30 or As req'd.	NE-HQ EM-HQ DOE-ID

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
I.6	DOE O 430.1B	Idaho Facilities Management Funded and Proposed Projects' Descriptions	Describes all planned General Plant Projects and Line Item Capital Projects under the purview of DOE.  DOE-ID will be formally notified by letter if there are no significant programmatic changes or project updates that would justify the investment of resources to produce either deliverable. The letter, in lieu of the document, will be the deliverable.		R	Biannually: or as requested Due dates will coincide with those of the Ten-Year Site Plan, and 30 days after the Annual Budget Roll Out	NE-HQ DOE-ID
I.7	DOE O 430.1B	General Purpose Capital Equipment Five-(5) Year Acquisition Plan	Describes planned General Purpose Capital Equipment purchases.		R	Annually: October 30	NE-HQ DOE
I.8	DOE O 430.1B	Annual Earthquake report	Documents earthquake activity on and around the INL		R	Annually: September 30	DOE-ID
I.9	DOE O 430.2A	Annual Energy Usage Report	Electronic data to DOE-HQ, Federal Energy Management Program describes current year energy usage.		R	Annually: November 30	DOE-FEMP DOE-ID
I.10	Idaho Power Contract with NE ID	Annual Energy Usage Forecast to Idaho Power	Forecast energy usage for the next 12 months.		R	Annually: September 30	NE ID Idaho Power -1
I.14	Interagency Agreement # DE-A107-89ID12865 MOU Between Dept. of Army and DOE	Operating Reports	Provide a monthly report, including Engineering Projects Status, in accordance with the reference document.		R	Monthly: 10 <sup>th</sup> or next business day	DOE SMC Division Director, Team Lead, DOE CFO SMC Program Analyst
I.15	Interagency Agreement # DE-A107-89ID12865 MOU Between Dept. of Army and DOE	Five Year Funding Profile	Submit projected budgets across SMC Program business tasks for current year and next 5 fiscal years in accordance to reference document.		R A	Semi-Annually: 1st Qtr (12/31) and 3 <sup>rd</sup> Qtr (6/30), or as required	SMC Div Dir
I.20	Interagency Agreement # DE-A107-89ID12865 MOU Between Dept. of Army and DOE	Quarterly Security Clearance Reinvestigation Report	Provide security clearance reinvestigation report for cleared contractor personnel.		A	Quarterly	SMC Division Director

Item No.	Contract Reference	Title of Data Item	Data Item Description	Customer Or Program	DOE Action Note 1	Due Date And Frequency Note 3	Distribution and Notification Note 2
I.24	SMC Program Management Plan	Engineering Projects, Environmental and Waste Management Review	Provide a quarterly report in accordance to reference document.		R	Semi-Annually: 2 <sup>nd</sup> Qtr (3/30) and 4 <sup>th</sup> Qtr (9/30), or as required	DOE SMC Division Director DOE CFO SMC Program Analyst
I.25	SMC Program Management Plan	In-Production-Review (IPR)	Provide information in accordance with the reference document.		R	Semi-Annually: 1 <sup>st</sup> Qtr (12/31) and 3 <sup>rd</sup> Qtr (6/30) or as required	DOE SMC Division Director
I.26	SMC Program Management Plan	Engineering Projects Five Year Plan	Provide Engineering Projects Five Year Plan in accordance with the reference document.		R	Annually: By July 31	DOE SMC Program Office
I.29	DOE O 413. 2B	LDRD Annual report	Detailed annual report of LDRD expenditures and Technical projects & accomplishments.		R	Annually: by March 31	CO, Chief Scientist
I.30	DOE O 413.2B	LDRD Management plan	Annual Plan for managing LDRD initiatives funded and processes.		A	Annually: by August 15	CO, Chief Scientist
I.31	DOE Policy Manual, Secretary of Energy Guidance; Annual Instructional Planning Instructions	INL Strategic Plan	Annual Strategic Plan describing INL mission, vision, critical attributes and strategies from an INL-wide perspective.		A	Annually: by October 1	DOE Manager, CO, CFAO, Chief Scientist
I.35	H.23(f)	ATR Programs and ATR NSUF Mid-Year Review	Year to date program performance status, outlook, issues, actions needed, and Agreements and Commitments.		R	Annually: typically March to May	10 copies
I.36	H.23(f)	ATR Budget Briefing and Technical Review	Year-to-date program performance status, out-year program requirements, funding issues, unfounded needs, and Agreements and Commitments.		R	Annually: typically October to December	
I.39	HR-109-474, FY 07 Energy & Water Development Appropriations Bill	INL Business Plan	Develop annual INL Business Plan.		R	Annually: December 30	CO AM/RD
I.40	I.30	Technology Transfer Records	Report on INL's technology transfer activities.		A	Annually	CO Tech Transfer IP Counsel
I.41	I.30	Technology Transfer Plan	Plan for conducting its technology transfer function for the upcoming year.		R	Annually: October 1st	CO Tech Transfer IP Counsel